



Songbird Villas

Pony Express Loans Pre-Qual Sheet



(760) 955-0022 * (800) 889-0085 * (760) 955-0015 Fax

Pre-Qual Taken By _____ Phone #: 760-955-0022 Fax: 760-955-0015 Email _____

| | | | | | |
|---|---------------------|----------|---|---------------------|----------|
| Borrower: | | | CoBorrower: | | |
| Address: | | | Address: | | |
| City: | ST | Zip | City: | ST | Zip |
| Home Phone: | | | Home Phone: | | |
| Work Phone: | | | Work Phone: | | |
| Other: | | | Other #: | | |
| Email: | | | Email: | | |
| | | | Same as Borrower Y/N | | |
| How Long at Current Address? | | | How Long at Current Address? | | |
| Rent/Own | Mo. Pmt\$ | PITI Y/N | Rent/Own | Mo. Pmt\$ | PITI Y/N |
| Taxes Yr \$ | Insurance Yr \$ | | Taxes Yr \$ | Insurance Yr \$ | |
| Mo. Assoc. Dues \$ | | | Mo. Assoc. Dues \$ | | |
| If Renting, Can You Provide 12mo Cancelled Chks / Money receipts? Y / N | | | If Renting, Can You Provide 12mo Cancelled Chks / Money receipts? Y / N | | |
| B-Employed By: | | | CoB-Employed By: | | |
| | | | | | |
| Position: | | | Position: | | |
| How Long | Self Employed: Y/N | | How Long | Self Employed: Y/N | |
| W2 Employee Gross Monthly Income \$ | | | W2 Employee Gross Monthly Income \$ | | |
| If Self Empl, Average Net Income Last 2 Yrs Per. Tax Return \$ | | | If Self Empl, Average Net Income Last 2 Yrs Per. Tax Return \$ | | |
| Soc Sec # | DOB / / | | Soc Sec # | DOB / / | |
| Job Gaps for more than 30 Days in last 2 yrs? Y/N | | | Job Gaps for more than 30 Days in last 2 yrs? Y/N | | |
| Other Income/Describe \$ | | | Other Income/Describe \$ | | |
| Credit Concerns? | | | Credit Concerns? | | |
| Bankruptcy: Y/N | Discharge Date: / / | | Bankruptcy: Y/N | Discharge Date: / / | |
| Foreclosure: Y/N Date: | | | Foreclosure: Y/N Date: | | |
| Judgments/Collections/Lates: | | | Judgments/Collections/Lates: | | |

Loan Information

| | |
|---|--|
| Preferred Term: Adj. 15yr 30yr | Property Type: SFR, Units __, Condo __ Stories Mobile Home Age, Land __ Acres |
| How long do you plan on keeping property? yrs | If property is commercial, describe? |

Purchase Information

| | |
|--|--|
| Est. Purchase Price: | |
| Est. Down Payment: | |
| Total Available Funds for Transaction \$ | |
| Liquid Funds Deposited for at Least 60 Days \$ | |
| Source of Down Gift / Bank Accts / Sale of Home/ or Other? | |

Notes

| |
|-----------------|
| Preferred Plan? |
| |

AUTHORIZATION TO RELEASE AND OBTAIN INFORMATION

I/We hereby authorize Pony Express Loans and Investments and/or its affiliates to obtain any and all information and documentation necessary for the processing of this loan. Such information and documentation includes, but is not limited to, employment history and income; bank, money market and similar account balances and credit history. This application is not an obligation or contract to buy or sell real estate. This is not a commitment to lend.

Borrowers Signature: _____ Date: _____ Co Borrowers Signature: _____ Date: _____